PETITION TO TRANSFER ADULT GUARDIANSHIP TO NEVADA

GA-3

Resource Center 1 South Sierra St., Third Floor Reno, NV 89501 775-325-6731 www.washoecourts.com

PETITION TO TRANSFER ADULT GUARDIANSHIP TO NEVADA

PACKET GA-3

INSTRUCTIONS FOR COMPLETING FORMS

CAREFULLY READ ALL INSTRUCTIONS BEFORE STARTING TO FILL OUT ANY OF THE FORMS.

Use **black or blue ink only**. Neatly print or type the information requested. Do not use correction fluid/tape on the forms.

This packet contains the following forms:

- 1. EFile User Agreement
- 2. Petition to Transfer Adult Guardianship to Nevada
- 3. Exhibit A: List of Adult's Relatives
- 4. Exhibit B: Information Regarding the Protected Person's Estate
- 5. Confidential Information Sheet-Guardianship
- 6. Citation to Appear and Show Cause
- 7. Declaration of Service on Adult Protected Person
- 8. Certificate of Mailing for the Petition to Transfer Adult Guardianship to Nevada
- 9. Guardian's Acknowledgment of Duties and Responsibilities of the Person (Adult)
- 10. Guardian's Acknowledgment of Duties and Responsibilities of the Estate (Adult)
- 11. Letters of Guardianship

Some of the forms are set up for two petitioners. If there is only one person petitioning for guardianship, please print "n/a" wherever the form asks for information about the second petitioner.

The penalty for willfully making a false statement under penalty of perjury is a minimum of 1 year, and a maximum of 4 years in prison, in addition to a fine of not more than \$5,000.00. N.R.S. §199.145.

INSTRUCTIONS: STEP 1

EFlex Account and EFile User Agreement:

To file your documents, you will need to sign up for an eFlex account and have a valid email address. There is no fee to sign up for a standard eFlex account. If you already have an eFlex account for a different case, you do not need to create another account and can skip this step.

To sign up:

1) Carefully read and complete the eFile User Agreement (Standard) by filling in as much information as possible, signing, and dating page two;

2) Return the eFile User Agreement (Standard) to the Second Judicial District Court, or email it to <u>eflexsupport@washoecourts.us</u>; and

3) Request an account at <u>https://wceflex.washoecourts.com/</u>.

SECOND JUDICIAL DISTRICT COURT WASHOE COUNTY STATE OF NEVADA EFILE USER AGREEMENT (standard) This serves as your eFile User Agreement with the Second Judicial District Court for the purpose of register account to permit eFiling of court case documents using the eFiles Elegenonic Filing System CeFlax, and account to permit eFile user Agreement with the Second Judicial District Court for the purpose of register account to permit eFile user Agreement with the Second Judicial District Court for the purpose of register account to permit eFile second value of the Per transaction. This agreement will be subject to a \$0.00 free per transaction. This agreement will be subject to a \$0.00 free per transaction. This agreement will expre a the end yeas unless the account is newed. Accounts may be renewed online at new was abaceourts to me By registering for an eFlex account lagree and consent to the following: I will submit court fings electronically through eFlex for court cases for which I must are dree party or at	 I Acknowledge receipt, understanding and agree to follow the Nevada Electronic Filing and Conversion Rules (EFCR). I understand if a party submits a proposed Order and the Order is eFiled by the Court, ONLY eFlex account holders will be served by the Court. Linderstand all other parties must be served by the party who submitted the proposed Order by other means. I understand as registered eFlex account holder. I will only have access to documents in court cases for which I am an active party or atomic of Inthe event that I inactiventently obtain access to unauthorized information on any case, I will immediately notify the Court Administrator/Clerk of Court Dresding judicial officer and all active attomyses on that specific case. I will ack every precaution for behield myself and all members of my firm from viewing, downloading or disseminating any unauthorized information. I will delete and destroy immediately and unauthorized information that line/viewforter of the rest.
 I will submit court filing sectors in filing documpts im ny official capacity. As a registered eFlex account holder, I cannot deactivate my omail address without filing a Written No Intent to change my email address with the District Court. This Written Notice of Intent must include my bar number and a list of all pending court matters. Aso included house between that all a and attorneys of record on those pending mutative have been notified of mere small address. Under that it is my responsibility to keep my email address with the District Court. This Written Notice of Intent must include my bar number and a list of all pending court matters. Aso included house betwee and attorneys of record on those pending mutates have been notified of my new email address. Under that it is my responsibility to keep my email address with a long the bable to electronically eFile of any documents using my account nor will, redeve eFisk electronic service. Furthermore, I will no have access to court records through my eFisk account. Electronic signatures (e.g. /s/) are pennjssible on electronically filed documents submitted from the e E-Fiex account. (See Nevada Electronic Nigne and Conversion Rules, Rule 11). I will accept eFiek electronic motices sent for my email on file with eFlex as valid and effective service eField documents replacing througe for paper service. Electronic service do documents is limited to document that my effective serve do y mail, express mail, overnight delivery, or facsimile transmis pomplant, petition or other document that sub served with a summons, and summons or a sub cannot be served electronically. I agrees the temps of the icense agreement as stated by Tybera on the court's eFlex webset under of usel and privacy poficy' when registering for an eFlex account and pressing the submit button. I understand thar email addresses supplied by the registered user via the username/password acc througb, eFlax Account' supersede	I understand any violation of the terms of this agreement may result in sanctions imposed by the Court. Attorney or Person Name:
address updated on my eFlex account profile. I agree to file the proper motion to withdraw/hotice of change/substitution of counsel/hotice of term in a employment (Hwhater apple) in loa ach of my cases whenever I depart from an agency, office, or la or case to represent a party in any case, or cease to be an eFlex user within 10 days of any zouch ch If known, I will designate the new withorney and/or a Filer contact to each case. Further, I will separately the Clerk of Court of any employment change which will globally affect all or a majority of my cases. Revised September 26, 2018	Creek per

If you need further assistance signing up for an account, please call the Resource Center at 775-325-6731.

INSTRUCTIONS: STEP 2

Complete the Petition as Shown:

Attach a copy of the List of Adult's Relatives as Exhibit A, the Information Regarding the Protected Peron's Estate as Exhibit B (if you are requesting guardianship over the protected persons estate), and a certified copy of other state's provisional order of transfer to Nevada as Exhibit C. Attach any other documents that support your petition. Documents must <u>not</u> contain full bank account numbers, social security numbers, or driver's license numbers.

* If only one person is petitioning, put N/A where ever it asks for information for second petitioner.



INSTRUCTIONS: STEP 3

Complete the Index of Exhibits and the Exhibit Cover Page as Shown:

You will need to attach:

- List of Adult's Relatives;
- Information Regarding the Protected Person's Estate (if you are requesting guardianship over the estate); and
- A certified copy of other state's provisional order of transfer to Nevada.

Make sure to write in the number of pages the other state's provisional order of transfer to Nevada.

You do not need to write anything else on these pages. Unless you are attaching additional exhibits.



INDEX OF EXHIBITS

Exhibit Number <u>A</u> Number of Pages <u>1</u> Exhibit Description <u>List of Adult's Relatives</u> Exhibit Number <u>B</u> Number of Pages <u>1</u>

Exhibit Description Information Regarding the Protecte

Number of P

of Page

Number of Pages

Number of Pages

Exhibit Number C

Exhibit Description

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Exhibit Number

Exhibit Description Certified Copy of

The documents should be in the following order to file:

- Petition to Transfer Adult Guardianship to Nevada
- the Index of Exhibits
- the Exhibit Cover Page A
- the List of Adult's Relatives
- the Exhibit Cover Page B
- the Information Regarding the Protected Person's Estate (if applicable)
- the Exhibit Cover Page C
- the certified copy of other state's provisional order of transfer to Nevada.

INSTRUCTIONS: STEP 4

Complete the List of Adult's Relatives as Shown:

List all known relatives of the protected person. Include an address or mark Address Unknown or Deceased accordingly. If more room is needed, attach additional sheets of paper. DO NOT WRITE ON THE BACK OF THIS FORM. Once completed, this form will go directly behind the Cover Page A.

Spouse:			ist All of the Adult's Ro Children:		
Name:					
Address:					
				77.1	D 1
Address	Unknown	□ Deceased	□ Addi	ress Unknown	Deceased
Parents:			Name:		
Name:			Address:		
Address:				ress Unknown	Deceased
□ Address	Unknown	□ Deceased		USS UIKIUWII	Broccased
			Name:		
Name:			Address:		
Address:			Add	ress Unknown	Deceased
□ Address	Unknown	Deceased	-	Cost Children in	
			Name:		
Brothers and S			Address:		
Name:				ress Unknown	Deceased
Address:					
Address	Unknown	\square Deceased	-		
N			<u>Grandchildr</u>		
Name: Address:			Address:		
Address.			Address.		
Address	Unknown	🗆 Deceased	🗆 Addı	ress Unknown	\square Deceased
Name:			Name		
Address:					
Address	Unknown	□ Deceased	□ Addı	ress Unknown	□ Deceased
Grandparents:		1	Grandparen	its:	
Name:					
Address:					
	Unin	= Darmer ¹		anna T Tul	= Daarood
Address	Unknown	□ Deceased	Addi	ress Unknown	□ Deceased
Name:			Name:		
Address:					
- Address	Unknown	□ Deceased		ress Unknown	- Depended
Audress	Onknown			iess Unknown	

INSTRUCTIONS: STEP 5

Complete the Information Regarding the Protected Person's Estate as Shown:

Complete this form **only** if you are requesting guardianship over the protected person's estate. If you are not requesting guardianship over the protected person's estate, skip this step and move on to INSTRUCTIONS: STEP 6. Once completed, the Information Regarding the Protected Person's Estate will go directly behind the Cover Page B.

	EXHIBIT B: Information Regarding the Proto Complete this page only if you are requesting guar	
1.	The proposed protected person (check all that apply)	
	□ Has no assets or income	
	□ Has assets and income (<i>list below</i>)	
	\Box Is entitled or will be entitled to assets or incom-	e (list below)
2.	The proposed protected person receives income from the including Social Security, Department of Veteran's Affau " N/A ". If there are not enough lines below, write "SEE with the additional income sources.) (check and answer	irs, pensions, etc. If none, write ATTACHED" and attach a page
	Social Security □ Yes □ No mor	nthly: \$
		thly: \$
	a. mor	nthly: \$
	bmor	nthly: \$
		thly: \$
3. 4.	Is there a Representative Payee receiving benefits on bel person? No Yes, the person is (name) The proposed protected person's assets are: (include all / investment accounts, real estate, vehicles, inheritances, If none, write "N/A". If there are not prough lines below	assets including checking / savings including insurance policies, etc.
	attach a page containing the additional assets.)	
	a valu	
	b. valu	
	c. valu	
	d. valu	
	e valu	
	f. valu	
	g valu	
	h valu i valu	
		ie: \$

INSTRUCTIONS: STEP 6

Complete the Confidential Information Sheet-Guardianship as Shown:

For the protected person and each guardian, you must attach a copy of one of the following documents: Social Security card, taxpayer identification card, valid driver's license, valid identification card, or valid passport. If you cannot obtain a copy of identification for the protected person and/or guardian, complete as much information as possible.



INSTRUCTIONS: STEP 7

Electronically Filing the Documents

You will need to upload the original documents to eFlex. EFlex is available online at <u>https://wceflex.washoecourts.com/</u>, and in the Law Library and the Resource Center.

If you have not done so, you will need to sign up for an eFlex account and turn in the EFile User Agreement (*see INSTRUCTIONS: STEP 1*), to the Second Judicial District Court, or email to eflexsupport@washoecourts.us.

Sign into your eFlex account using the username and password you created and electronically file the:

- Petition to Transfer Adult Guardianship to Nevada
- Exhibit A: List of Adult's Relatives (*as a continuation to the Petition*)
- Exhibit B: Information Regarding the Protected Persons Estate (*as a continuation to the Petition*)
- Exhibit C: the certified copy of other state's provisional order of transfer to Nevada (*as a continuation to the Petition*)
- Confidential Information Sheet-Guardianship with Required Identification

Make sure to keep the original copy of any documents you file for your personal records. File-stamped copies of your documents are available through your eFlex account.

Scanners are available in the Law Library and the Resource Center.

There may be a filing fee charged when the documents are filed. Fee information is available at the Resource Center and online at: <u>www.washoecourts.com</u>.

FILING FEE WAIVERS

If you cannot afford the filing fee, you may apply to have your filing fee waived. To apply, you must fill out and file the **Application for Waiver of Fees and Costs packet**, which you can get at:

- Resource Center, 1 South Sierra Street, Reno, NV, Third Floor
- Law Library, 75 Court Street, Reno, NV, First Floor
- Online at: <u>www.washoecourts.com</u> (select the "Forms & Packets" tab on the top right hand side of the home screen)

INSTRUCTIONS: STEP 8

Setting the Hearing

In order to set a hearing on the petition for guardianship, you must contact the guardianship court clerk by: calling 775-328-3135, emailing the Citation to <u>AdultGuardianship@washoecorts.us</u>. If the Clerk is unavailable, he or she will follow up with you regarding a hearing date.

INSTRUCTIONS: STEP 9

Complete the Citation to Appear and Show Cause as Shown:

You must contact the Court to set your petition for hearing and have the Citation issued. You may do this by: 1) emailing the Citation to <u>AdultGuardianship@washoecourts.us</u>, or 2) calling the guardianship Court Clerk at 775-328-3135. If you have any questions about getting the Citation issued, call 775-328-3135. You must serve a copy of the file-stamped Petition and Citation to Appear and Show Cause to the following protected person's family members (if surviving):

Siblings (over the age of 14)

Grandchildren (over the age of 14)

- Mother
- Father
- Children (over the age of 14)
- Grandparents

You will also need to serve

- The Protected Person by personal service.
- The Protected Person's attorney.
- The Director of the Department of Health and Human Service if the Protected Person has received or is receiving benefits from Medicaid.

Spouse

- The Department of Veteran Affairs if the Protected Person is receiving benefits from the VA.
- Anyone else who is listed under NRS 159.034.



INSTRUCTIONS: STEP 10

Serving the Documents

Serve everyone listed on the front of the Citation with one copy of the Petition (if you have not already done so) and one copy of the Citation to Appear and Show Cause.

Service may be made by certified mail, with a return receipt requested at least 20 days before the hearing, or personal service at least 10 days before the date set for the hearing.

The Protected Person must be served by personal service. Personal service cannot be completed by you.

When you serve by certified mail, keep the white slips and green return cards to attach to your Certificate of Mailing (*see INSTRUCTIONS: STEP 12*).

For personal service, service may be completed by:

- The Civil Division of the Sheriff's Office in the County in which the person you are serving resides or works; or
- A responsible adult over the age of 18 years that does not need to be served the documents themselves; or
- A private process service.

If you are serving anyone other than the Protected Person or the Protect Person's attorney by personal service, you will need additional forms. Contact the Law Library or Resource Center for more information.

The Declaration of Service must be completed by the person who served and filed in this case (see INSTRUCTIONS: STEP 11).

Service by Publication

You must make a serious attempt to locate everyone listed on the front of the Citation. If none of the persons, (excluding the Director of the Department of Health and Human Services, the Department of Veteran's Affairs, and the minor child(ren)), entitled to notice of a hearing can be served after due diligence, you may need to file an Ex Parte Motion for Publication.

*Due Diligence is a serious attempt to find the person in the State of Nevada. A serious attempt includes, but is not limited to:

- checking with last known address or place of employment,
- contacting them at their last known email address or phone number,
- contacting family or friends that may be able to provide you with an address or serve them for you,
- conduct an online search on internet databases such as "White Pages" or "Google" people locator,
- contacting them via social media such as "Facebook" or "Twitter",
- or a real property search from the Washoe County Assessor's Office.

If you request the Court's permission to provide notice via publication, you must list all of your attempts to find each person in your request. Just by saying you do not know where the person is and have not heard from them IS NOT ENOUGH for a court order to publish in the newspaper.

INSTRUCTIONS: STEP 11

Complete the Declaration of Service for all Persons Personally Served as Shown:



INSTRUCTIONS: STEP 12

Complete the Certificate of Service for all Persons Served by Electronic Service or by Mail as Shown:



INSTRUCTIONS: STEP 13

Electronically Filing the Documents

You will need to upload the original documents to eFlex. EFlex is available online at <u>https://wceflex.washoecourts.com/</u>, and in the Law Library and the Resource Center.

Sign into your eFlex account using the username and password you created and electronically file the:

- Certificate of Mailing for the Petition To Transfer Adult Guardianship to Nevada
- Declaration of Service on Adult Protected Person

Make sure to keep the original copy of any documents you file for your personal records. File-stamped copies of your documents are available through your eFlex account.

Scanners are available in the Law Library and the Resource Center.

Once the Certificate of Mailing and the Declaration of Service have been filed, you will need to mail a filestamped copy to all of the parties served.

******You are now ready for your hearing. Please review and fill out the remainder of the packet.

INSTRUCTIONS: STEP 14

The Hearing

Your hearing will be virtual. The Court will send you log in instructions prior. Log in approximately 15 minutes prior to your scheduled time for the hearing.

The Protected Person must attend the hearing. You must reasonably ensure the Protected Person is connected to the hearing.

The Judge will have questions for you. If the transfer is granted, the Judge will issue an Order Approving Transfer of Guardianship of Another State. After the Order is filed, complete the Guardian's Acknowledgment(s) and Letters of Guardianship (if you have not already done so). The Court Clerk will provide you with instructions on the Acknowledgements and Letters of Guardianship.

INSTRUCTIONS: STEP 15

Complete the Guardian's Acknowledgment of Duties and Responsibilities for the Person, Estate, or Person and Estate as Shown:

Once an Order Accepting Guardianship from Another State has been entered, the Guardian(s) must complete the Acknowledgment of Duties and Responsibilities. You will find two separate acknowledgments attached. Only one is shown below. If a guardianship of the person and estate is granted, fill out both acknowledgments. If not, fill out the one for the person or the estate depending on the type of guardianship. If co-guardians are appointed, each must fill out their own form(s). Additional copies of the forms are available at the Law Library, Resource Center, or for free at www.washoecourts.com.



INSTRUCTIONS: STEP 16

Complete the Letters of Guardianship as Shown:

Page 1 of 2	
1) Print your name, address, telephone	COURT CODE: 1910 Your Name:
2) Print the heading, Case No., and Dept. No. exactly as it appears on all your other documents for this Guardianship case.	In the Matter of the: CASE NOL
3) Fill in the date of the hearing and name(s) of the petitioners.	On (month) (day) , 20_, a Court Order was entered appointing (name of first squardian) and (name of scenar givenian: and "name of first squardian(s) as Guandhan(s) of the taylor name of protected person. The named Guardian(s), having daly spatified, fister authorized to act and hashave authority to perform the duties of such Guardian(s) a provided by law.
4) Leave the bottom date and Deputy Clerk signature blank. The Deputy Clerk will date and sign this if the permanent guardianship is granted.	In testimory of which, I have this date signed these Letters and affixed the Seal of the Court. DATED
Page 2 of 2	OATH (do not sign this until you are in front of the Clerk of Court or a Natary Public)
5) If there is more than one person applying for guardianship, make copies of this page for each additional guardian.	I. (name of guardian), residing at Veet/city/state/zip):
6) Print your name and address(es).	matters are stated on information or belief, I believe them forbearne. I affirm I will follow the Protected Person's Bill of Rights to the greatest extent possible. I declare under penalty of perjury under the driv of the state of Network that the foregoing is true and correct.
7) Leave the rest of this form blank and follow the Clerk's instructions.	EXECUTED this day of 220
	(respect own for Gen gan min, much separate sneets (necessary) Page 2 of 2 – Letters of Guardinnship (Adult)

INSTRUCTIONS: STEP 17

Filing the Acknowledgments, Letters of Guardianship, and Oath

If the Court Clerk administers the Oath of Guardianship before or after the hearing: file the completed Acknowledgements. The Court Clerk will assist you with issuing the Oath and completing this step.

If your Oath is not administered by the Court Clerk: file the completed Acknowledgements and contact adultguardianship@washoecourts.us or 775-328-3135 on how to proceed.

What Happens Now?

After being granted the guardianship, there is additional paperwork that is required by NRS 159. Attached to this packet is a check list to assist you. Some documents must be filed yearly.

For any additional questions please contact the Resource Center. Additional forms can be found at <u>www.washoecourts.com</u>.

Check List of Forms

X	Name of Form	Time to File
	Letters of Guardianship and Oath of Guardian	Filed as soon as possible after the order appointing guardian is entered.
	Acknowledgment of Responsibility and Duties (Person)	Filed as soon as possible after the order appointing guardian of the person is entered.
	Acknowledgment of Responsibility and Duties (Estate)	Filed as soon as possible after the order appointing guardian of the estate is entered.
	Report of the Guardian of an Adult	Required <u>annually</u> within 60 days of the anniversary of the order appointing guardian, or whenever the court requests.
	Accounting	Required <u>annually</u> within 60 days of the anniversary of the order appointing guardian, or whenever the court requests.
	Inventory, Appraisal, and Record of Value	Must be filed no later than 60 days after being appointed as a guardian of the estate, or whenever the court requests.
	Certificate of Completion of Guardianship Training	As soon as an available class has occurred and you have completed the training.

This is not a comprehensive list, please see your Acknowledgment of Responsibility and Duties for a complete list of all responsibilities.

Legal Assistance Information

The information in this packet is provided as a courtesy only. This packet is not a substitute for the advice of an attorney. Counsel is always recommended for legal matters.

If you do not have an attorney, you are encouraged to seek the advice of a licensed attorney or contact the Resource Center or the Law Library. **The Resource Center and the Law Library staff cannot give legal advice** but can give information regarding court procedures.

You may wish to speak with a lawyer at no cost through the Law Library's Lawyer in the Library program. The Lawyer in the Library program is held via Zoom; you must register ahead of time to participate. No walk-ins accepted as space is limited.

LAWYER IN THE LIBRARY

Sign up on our website: <u>https://www.washoecourts.com/LawLibrary/LawyerInLibrary</u> For questions, contact the Law Library at 775-328-3250

To seek assistance from other free or reduced-cost legal resources in the area, please contact:

NEVADA LEGAL SERVICES

449 S. Virginia St. Reno, NV 89501 775-284-3491 – leave a message, if necessary https://nevadalegalservices.org

NORTHERN NEVADA LEGAL AID

1 S. Sierra St., 1st Floor Reno, NV 89501 775-321-2062 – leave a message, if necessary <u>https://nnlegalaid.org</u>

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